



MEMBERSHIP EQUALS FREEDOM™

"Providing Superior Service to Every Member"

Internal Pre-Authorized Transfer Form for Loans

Date

Transfer **FROM** Account #

Transfer **TO** Account #

Allotment Type

Loan Payment – Amount Due (transfers the amount due on the loan payment due date)
(note: an excess amount can also be setup to transfer each period)

Amount of each Transfer – **AMOUNT DUE**

Excess Amount to transfer –

Starting Date –

I, _____, request that SMART FINANCIAL CREDIT UNION start or stop/delete transferring from the 'Transfer from Account #' to the 'Transfer to Account #' account as stated above.

The transfer should be done on the specified posting dates or the following business day, if the specified posting date is not considered a business day (Sundays and holidays). I understand that if the total transfer amount is not available on the date of the transfer, then all available funds may be transferred and that we may continue to attempt the transfer until the transfer/allotment has been completed. Furthermore, this transfer will continue until a written request to stop/delete the transfer is received.

I release SMART FINANCIAL CREDIT UNION from any liability in the event the requested transfer does not occur.

Signature and Date

Signature and Date

Stop/Delete effective date _____ (please allow 24 hours for processing)